

## OSISKO MINING INC.

### NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

Dear Shareholder:

Notice is hereby given that an annual meeting (the "**Meeting**") of the shareholders ("**Shareholders**") of Osisko Mining Inc. (the "**Corporation**") will be held on May 31, 2021 at 10:00 a.m. (Toronto time). Except where otherwise indicated, this management information circular contains information as of the close of business on April 13, 2021 and all currency amounts are shown in Canadian dollars. The Meeting will be held at the offices of 155 University Avenue, Suite 1440, Toronto, Ontario, Canada, M5H 3B7 and will also be conducted via teleconference at 1-855-342-6455 (North America Toll Free) or 1-416-933-3853 (Outside North America), followed by the Conference ID 2526184. In order to support efforts to contain the spread of the coronavirus ("**COVID-19**") and to protect the health and safety of its shareholders, employees, families and others who usually attend such meeting, and to comply with the rules and guidance provided by the Province of Ontario regarding COVID-19, attendance by teleconference is encouraged, and in fact may be necessary to comply with such Orders as mandated from time to time by the Province of Ontario.

The Meeting is held for the following purposes:

1. to receive and consider the financial statements of the Corporation for the year ended December 31, 2020 and the report of the auditors thereon;
2. to appoint PricewaterhouseCoopers LLP, Chartered Accountants as the auditor of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
3. to elect the directors of the Corporation for the ensuing year; and
4. to transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the management information circular.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof is April 13, 2021 (the "**Record Date**"). Shareholders whose names have been entered in the register of shareholders at the close of business on the Record Date will be entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof.

**To mitigate risks due to the health and safety of our communities, shareholders, employees and other stakeholders, and to ensure compliance with provincial guidelines with respect to COVID-19 at the time of the Meeting, we are inviting Shareholders to participate in the Meeting by dialing in to our conference line at: 1-855-342-6455 (North America Toll Free) or 1-416-933-3853 (Outside North America), followed by the Conference ID 2526184. Participants should dial in 5-10 minutes prior to the scheduled start time and ask to join the call. Shareholders will have an equal opportunity to participate at the Meeting, as well as to ask questions and to engage in dialogue, through this method regardless of their geographic location. We encourage Shareholders to not attend the Meeting in person, particularly if they are experiencing any of the described COVID-19 symptoms or have recently been knowingly exposed to COVID-19. We will also take additional precautionary measures in relation to the physical Meeting, limiting access to essential personnel, registered shareholders and proxy holders entitled to attend and vote at the Meeting. The Corporation is committed to return to in-person meetings as soon as practicable. As always, we encourage Shareholders to vote their shares prior to the Meeting.**

**A Shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournments or postponements thereof in person are requested to complete, date, sign and return the accompanying form of proxy for use at the Meeting or any adjournments or postponements thereof.** To be effective, the enclosed form of proxy must be mailed, faxed or voted online so as to reach or be deposited with TSX Trust Company at 100 Adelaide Street West, Suite 301, Toronto, Ontario, Canada, M5H 4H1, not later than forty-eight (48) hours (excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario) prior to the time set for the Meeting or any adjournments or postponements thereof.

**If you have further questions or require assistance to vote your shares, contact: Laurel Hill Advisory Group North America (Toll Free): 1-877-452-7184 (Outside North America: 1-416-304-0211) or Email: [assistance@laurelhill.com](mailto:assistance@laurelhill.com).**

DATED this 15<sup>th</sup> day of April, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
OSISKO MINING INC.**

(signed) "*John Burzynski*"

John Burzynski  
Chairman and Chief Executive Officer